

SpareBank 1 Markets ønsker alle en god sommer

Vi takker alle våre forretningsforbindelser for tilliten og godt samarbeid gjennom et år med et høyt aktivitetsnivå.



Utvalgte transaksjoner siden forrige sommer:

<p>Merger of non-life insurance operations Financial adviser to SB1</p> <p>Pending Undisclosed</p>	<p>Acquisition of Egersund Net Fairness opinion</p> <p>Ongoing NOK 750,000,000</p>	<p>Offer from Qumei Financial adviser to buyer</p> <p>Ongoing NOK 5,100,000,000</p>	<p>Merger, equity issue and bond refinancing Sole Adviser and Bookrunner</p> <p>Ongoing NOK 225,000,000</p>	<p>Private Placement</p> <p>Sole Manager and Bookrunner June 2018 NOK 67,300,000</p>	<p>Private Placement</p> <p>Sole Manager and Bookrunner June 2018 NOK 386,400,000</p>	<p>Private Placement</p> <p>Sole Manager and Bookrunner June 2018 NOK 123,000,000</p>
<p>Initial public offering</p> <p>Co-Manager June 2018 USD 225,000,000</p>	<p>Private placement</p> <p>Joint Lead Manager and Bookrunner June 2018 NOK 80,000,000</p>	<p>Private placement</p> <p>Joint Bookrunner June 2018 NOK 600,000,000</p>	<p>Block trade</p> <p>Joint Lead Manager and Joint Bookrunner June 2018 NOK 195,000,000</p>	<p>Senior secured bond</p> <p>Joint Lead Manager and Bookrunner June 2018 NOK 750,000,000</p>	<p>Senior unsecured bond</p> <p>Sole Manager June 2018 NOK 500,000,000</p>	<p>Senior unsecured bond</p> <p>Co-Manager and Bookrunner May 2018 USD 400,000,000</p>
<p>Private placement</p> <p>Sole Bookrunner May 2018 NOK 150,000,000</p>	<p>Private placement</p> <p>Joint Lead Manager and Bookrunner May 2018 NOK 150,000,000</p>	<p>Block trade</p> <p>Sole Bookrunner May 2018 NOK 105,000,000</p>	<p>Private placement</p> <p>Sole Bookrunner May 2018 NOK 58,000,000</p>	<p>Block trade</p> <p>Joint Lead Manager and Bookrunner May 2018 NOK 138,000,000</p>	<p>Sale of real estate to Nordea Liv Adviser to seller May 2018 NOK 480,000,000</p>	<p>Sale of real estate to E. C. Dahls Eiendom Adviser to seller May 2018 NOK 755,000,000</p>
<p>Private placement</p> <p>Joint Lead Manager and Bookrunner April 2018 USD 175,000,000</p>	<p>Covered bond</p> <p>Joint Lead Manager April 2018 NOK 10,000,000,000</p>	<p>Covered bonds</p> <p>Sole Manager March & February 2018 NOK 1,600,000,000</p>	<p>Initial public offering</p> <p>Joint Bookrunner March 2018 NOK 1,397,000,000</p>	<p>Senior unsecured bond</p> <p>Joint Lead Manager and Bookrunner March 2018 USD 250,000,000</p>	<p>Private placement</p> <p>Joint Lead Manager and Bookrunner March 2018 NOK 100,000,000</p>	<p>Offer by Everbridge</p> <p>Fairness opinion March 2018 NOK 268,000,000</p>
<p>Private placement</p> <p>Joint Lead Manager February 2018 NOK 759,000,000</p>	<p>Senior unsecured bond</p> <p>Joint Lead Manager and Joint Bookrunner January 2018 USD 100,000,000</p>	<p>Private placement</p> <p>Sole Bookrunner January 2018 NOK 300,000,000</p>	<p>Sale of real estate to AKA Adviser to seller December 2017 Undisclosed</p>	<p>Private placement</p> <p>Sole Bookrunner December 2017 NOK 75,000,000</p>	<p>Sale of Kidde AB to Firesafe Adviser to Kidde AB December 2017 Undisclosed</p>	<p>Senior unsecured bond</p> <p>Co-Lead Manager November 2017 USD 100,000,000</p>
<p>Private placement</p> <p>Joint Global Coordinator and Joint Bookrunner November 2017 SEK 1,270,000,000</p>	<p>Initial public offering</p> <p>Joint Lead Manager November 2017 NOK 747,000,000</p>	<p>Senior unsecured bond</p> <p>Joint Lead Manager and Bookrunner November 2017 NOK 1,000,000,000</p>	<p>Private debt</p> <p>Sole adviser November 2017 NOK 100,000,000</p>	<p>Equity offering</p> <p>Joint Lead Manager and Bookrunner October 2017 USD 650,000,000</p>	<p>Initial public offering</p> <p>Joint Global Coordinator and Bookrunner October 2017 NOK 405,000,000</p>	<p>Initial public offering</p> <p>Sole Bookrunner September 2017 NOK 120,000,000</p>
<p>Financial advisory</p> <p>Adviser to Kleven Maritime September 2017 NOK 300,000,000</p>	<p>Private placement</p> <p>Joint Lead Manager and Bookrunner September 2017 NOK 200,000,000</p>	<p>Initial public offering</p> <p>Joint Lead Manager and Joint Bookrunner August 2017 NOK 1,400,000,000</p>	<p>Debt restructuring</p> <p>Adviser to BOA Offshore July 2017 NOK 3,250,000,000</p>	<p>Initial public offering</p> <p>Co-Manager June 2017 NOK 4,360,000,000</p>	<p>Initial public offering</p> <p>Sole Global Coordinator and Joint Bookrunner June 2017 NOK 2,300,000,000</p>	<p>Offer by City of Oslo</p> <p>Fairness opinion June 2017 NOK 19,500,000,000</p>

SpareBank 1 Markets er ett av de ledende kapitalmarkedsmiljøene i Norge og tilbyr høyt kvalifiserte tjenester innen kapitalforvaltning, analyse, finansiell rådgivning, kapitalinnhenting og megling av aksjer, fremmedkapital, valuta- og renteprodukter. Vi er rundt 140 ansatte som med våre avdelinger i Oslo, Stavanger, Trondheim og Ålesund og tilstedeværelse i New York, dekker alle kundesegmenter, fra personkunder og små- og mellomstore bedrifter til store børsnoterte konsern og institusjonelle investorer.

